

NASL

Mr. Robert Young
Owner, Hamilton Tiger Cats
Hamilton, Ontario

Dear Mr. Young,

As you are aware there is a movement to form a newly sanctioned Division 2 Professional Soccer League to provide a competition between teams located in the United States and Canada. A new franchise in Edmonton will begin play in this league in 2011.

Based upon our current knowledge we believe a franchise in Hamilton would be an excellent addition to the NASL league. The purpose of this letter is to grant you a right of first refusal to establish a team in Hamilton. This right of first refusal is valid for a period of three (3) years.

We look forward to working with you in establishing this franchise and becoming a significant owner in this new owners controlled league.

Sincerely,



F. Selby Wellman
Chairman, Finance Committee
NASL